

Item 1: Cover Page

Brochure Supplement

30 March 2025

CUBIC Advisors, LLC

Firm CRD No. 165008

John G.T. Slater, Jr., MBA

Managing Member

Individual CRD No. 1522160

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Wayne, PA 19087

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email: john.slater@cubicadvisors.com

website: www.cubicadvisors.com

This brochure supplement provides information about John Slater that supplements the CUBIC Advisors, LLC, brochure. You should have received a copy of that brochure. If you did not receive a CUBIC Advisors, LLC, brochure or if you have any questions about the contents of this supplement, please contact us at john.slater@cubicadvisors.com.

Additional information about John Slater is available on the SEC's website at www.adviserinfo.sec.gov.

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John G. T. Slater, Jr. (b. 1960) is the Managing Member of CUBIC Advisors, LLC.

A. Educational Background

A.B., Hamilton College 1983

M.B.A., Columbia Graduate School of Business 1992

B. Professional Designations and Licenses

There is nothing to report for this item.

C. Business Background

CUBIC Advisors, LLC 08/2012 to present

Peregrine Diversified Investment Services Corp. 05/2011 to 07/2012

AMS Advisors, LLC 11/2010 to 04/2011

Brewer Investment Advisors, LLC - Investment Adviser Representative 05/2010 to 11/2010

Spire Wealth Management - Investment Adviser Representative 10/2007 to 5/2010

D. Professional Designations - Qualifications and Related Criteria

There is nothing to report for this item.

Item 3: Disciplinary Information

John G.T. Slater, Jr. does not have any disciplinary action to report. Public information concerning Mr. Slater's registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

Item 4: Other Business Activities

Mr. Slater owns The Bullion Shop, LLC, a new business that sells precious metals bullion solely over the web. The business began operations in mid-2024.

Item 5: Additional Compensation

Mr. Slater does not receive any additional compensation outside the advisory fees received through CUBIC Advisors.

Item 6: Supervision

Supervision of Mr. Slater is performed by David Pankiw, Chief Compliance Officer, through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Mr. Pankiw can be reached at (941) 218-0830.

Item 7: Requirements for State-Registered Advisors

A. Additional Disciplinary Disclosures

A.1. An Award or Otherwise Being Found Liable in an Arbitration Claim Alleging Damages in Excess of \$2,500

There is nothing to report for this item.

A.2. An Award or Otherwise Being Found Liable in a Civil, Self-Regulatory Organization or Administrative Proceeding

There is nothing to report for this item.

B. Bankruptcy

There is nothing to report for this item.