



## CUBIC Advisors, LLC

434 Glenwyth Road | Wayne, PA 19087

(855) 282-4232

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### Electronic Document and Notification Delivery Consent Form

Client consents to receive via e-mail, or other electronic method, various communications, documents, or notifications from CUBIC Advisors, LLC ("CUBIC"). These items may include but are not limited to:

- Analyses and reports produced by CUBIC
- Fee billing invoices
- Client brochures (ADV 2A, 2B, wrap brochure, etc.)
- Privacy Policy statements
- Any other notices or documents that CUBIC chooses to provide on an ongoing or occasional basis.

This form does not affect the document delivery preferences at you have in place with your Custodian (TD Ameritrade, Charles Schwab, etc.).

The e-mail address that CUBIC should use for delivery of these items is:

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Client agrees to promptly notify CUBIC of any changes to the above e-mail address and to hold CUBIC harmless for the non-delivery of any information that was due to a change of e-mail address that was not communicated to CUBIC. This Electronic Document and Notification Delivery Consent Form will remain in force until withdrawn or rescinded in writing by either party.

By signing this electronic delivery agreement, I agree to accept the above-mentioned documents through email in electronic format in lieu of postal delivery.

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Print Client Name

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Client Signature

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Date